**In accordance with Articles 2 through 5 of the Due Diligence Convention and the Federal Banking Commission Circular of December 1998, and under the US Patriot Act of 2002, as amended in February 2003 concerning the prevention of money laundering and 305 of the Swiss Criminal Code, the following information may be supplied to banks and/or other financial institutions for purposes of verification of identity and activities of the Client described below, and the nature and origin of the funds which are to be utilized. The foregoing is subject to agreement by all parties to whom this information is provided that they are obligated to respect the privacy rights of the Client and all individuals described herein, as well as the generally accepted professional standards relating to the maintenance of confidential information, and to take all appropriate precautions to protect the confidentiality of the information contained herein, This legal obligation shall remain in full force indefinitely without restriction.**

## LETTER OF INTENT

## PRIVATE PLACEMENT TRADE

| Date: | **MAY 06, 2021** |
| --- | --- |
| To: | **PRIVATE PLACEMENT TRADE MANAGER** |
| Title: | **LETTER OF INTENT** |
| Reference: | ***xxx PROVIDE A TRANSACTION NUMBER xxx*** |

Dear Sir,

I , **xxxxx SIGNATORY NAME xxxxx , xxxxx SIGNATORY TITLE xxxxx and TRANSACTION SIGNATORY, on behalf of xxxxx COMPANY NAME xxxxx** , with Company Number **xxxxxxxxxxx** and Registered Address at **xxxxxxxxx STREET ADDRESS xxxxxxxxxxxx** , **xxxxx CITY xxxxx , xxxxx COUNTRY xxxxx ,** request your exclusive services to assist and facilitate the placement of our Company’s cash in the amount of **xxxxx AMOUNT WRITTEN xxxxx ($/€ 000,000,000)** that are good, clean, cleared funds of non criminal origin and are free and clear of liens or encumbrances of any nature for participation in a Private Financial Opportunity. I am interested in participating with my stated assets with the explicit understanding that there will be no risk to my principal funds or instrument, and that such funds will be utilized in a series of asset exchange transactions for the procurement and delivery of Bank Instruments, and if desired, with the opportunity to exit such instruments as a component of the transaction.

It has been proposed by the Parties that such Bank Instruments would be provided under the Trade Contract terms committed to by the **PRIVATE PLACEMENT TRADE GROUP** as New Issue, Slightly Seasoned or Seasoned SBLC’s or BG’s issued by Prime Banks at an estimated price of 60% of the face value of the Bank Instrument. The Bank Instruments could be sold under the Trade Contract to an EXIT PARTY for an estimated price of 75% of the face value of the Bank Instrument, resulting in an estimated 15% net profit per each realized Trade. Such Trades could be conducted on any available Bank Day.

**xxxxx COMPANY NAME xxxxx** desires to engage in the **PRIVATE PLACEMENT TRADE** of such Bank Instruments for the purpose of PROJECT DEVELOPMENT FUNDING and CREDIT ENHANCEMENT in facilitation of such PROJECT DEVELOPMENT FUNDING.

Please accept this Letter of Intent as an indication of my serious interest and commitment to pursue the placement of the aforementioned cash on an immediate basis, subject to your due-diligence investigation, which will result in final approval and the execution of a definitive transaction contract. Said funds are available for investment in a Private Financial Opportunity for a term of sixteen (16) banking weeks, or extended as agreed by the Parties.

I, **xxxxx SIGNATORY NAME xxxxx , on behalf of xxxxx COMPANY NAME xxxxx** , further acknowledge that you may use bank to bank communication to verify my funds.

After the acceptance and signing of the issued **PRIVATE PLACEMENT TRADE CONTRACT** by both parties, I am prepared to immediately instruct my bank to issue the necessary means to Pledge our cash account , of blocking my funds, or by issuance of a Standby Letter of Credit or a Documentary Letter of Credit , as may be required, for the duration of the **PRIVATE PLACEMENT TRADE CONTRACT**, such that the Pledge or Block of the funds, or issuance of a SBLC or DLC shall not result in the funds or Bank Instruments being conveyed out of the custodial account , except as agreed in the **PRIVATE PLACEMENT TRADE CONTRACT** for the asset exchange transactions resulting in the procurement and sale of Bank Instruments.

I, **xxxxx SIGNATORY NAME xxxxx , on behalf of xxxxx COMPANY NAME xxxxx** , attest and agree, as follows:

I am a sophisticated investor who is knowledgeable of private international banking transactions of this nature; and

I have approached your company to retain your services at my own choice and freewill, with absolutely no enticements, inducements, or solicitation on your part or by any related parties; and

All information by your company will be held in the strictest confidence and will be for our private use only and will not be disclosed to any third parties; and

The international standards of business conducted and confidentiality, non disclosure and non-circumvention apply to this private transaction and any related business; and

This is a private transaction that is no way relying upon the United States Security act of 1933, and any amendments or regulations related thereto, and does not involve the purchase or sale of securities; and I am not a licensed securities broker, banker, or government agent of any kind and understand neither is your company; and

That you, nor anyone acting on your behalf, has ever solicited me in any way to enter into a Private Financial Opportunity, and any documents, information and contracts that will be received by us from your company will be in no way be considered a solicitation of any kind, and in addition, such documents, information and contracts will be kept strictly confidential and private.

I, **xxxxx SIGNATORY NAME xxxxx , on behalf of xxxxx COMPANY NAME xxxxx** , am ready, willing, and able to proceed with these private transactions and respectfully request that your company assist exclusively with the execution of these transactions and provide me with further details and documentation relating to the transaction.

All statements made herein are under penalty of perjury.

Signed facsimile and emailed copies of this Letter of Intent shall be construed equal to the original and deemed legal and binding.

UNDER PENALTY OF PERJURY, I have hereunder subscribed my name to this **LETTER OF INTENT** **on behalf of xxxxx COMPANY NAME xxxxx**  as the Investor on this day,  **MAY 06, 2021 .**

Sincerely,

|  |  |
| --- | --- |

Signatory Name: **xxxxx SIGNATORY NAME xxxxx**

Passport No: **xxxxxxxxxx**

Country of Issue: **xxxxxxxxxx**

## DECLARATION OF OWNERSHIP – ORIGIN & HISTORY OF FUNDS

| Date: | **MAY 06, 2021** |
| --- | --- |
| To: | **PRIVATE PLACEMENT TRADE MANAGER** |
| Title: | **DECLARATION OF OWNERSHIP – ORIGIN AND HISTORY OF FUNDS** |
| Reference: | ***xxx PROVIDE A TRANSACTION NUMBER xxx*** |

Dear Sir,

I, **xxxxx SIGNATORY NAME xxxxx , on behalf of xxxxx COMPANY NAME xxxxx**  , hereby solemnly and sincerely declare as follows:

1. I hereby make this declaration knowing that its contents will be relied upon by way of representation.
2. I hereby confirm and declare that **xxxxx COMPANY NAME xxxxx**  is the current lawful holder of cash funds in the amount of  **xxxxx AMOUNT WRITTEN xxxxx ($/€ 000,000,000)** as described in the attached Declaration of Bank Facilities and that these funds are good, clean, and clear and of non-criminal origin.
3. I further declare that said funds have been earned in the course of normal commercial business and are of commercial origin and legally generated. I further warrant and attest under penalty of perjury, and/or criminal or civil action, that the information supplied in this documentation, and the funds and assets involved, are not in breach of the “Money Laundering Regulation/Accord of 1993,” howsoever interpreted and defined, whether within the host state of the transaction or internationally.
4. Specifically, I declare that said funds have been derived from the proceeds of **BUSINESS ACTIVITIES, TRADING AND INVESTMENTS** and that such funds are unrestricted for placement into **PRIVATE PLACEMENT TRADE TRANSACTIONS**.
5. I further declare that I have full and complete legal title and authority to commit, place or invest those funds as I so choose, decide or confirm, and that I have initiated any actions of my own free will, without any further solicitation or influence.
6. I further declare that there are no liens, commercial obligations, or encumbrances of any kind afflicting or touching said funds and that there are no other currently valid or pending commitments.

I make this solemn declaration conscientiously believing the same and by virtue of the provision of the statutory declarations act. Signed facsimile and emailed copies of this Funds Owner Declaration shall be construed equal to the original and deemed legal and binding.

***NARRATIVE DESCRIPTION OF INVESTMENT FUNDS HISTORY:***

**1) Type of business that generated the funds (history and source of funds)?**

**2) How long has the fund source been in business?**

**3) How did the funds get to delivering bank?**

**4 ) How long have the funds been in the current account?**

**5) What are the funds to be used for?**

UNDER PENALTY OF PERJURY, I have hereunder subscribed my name to this **FUNDS OWNER DECLARATION LETTER** **on behalf of xxxxx COMPANY NAME xxxxx**  as the Investor on this day, **MAY 06, 2021** .

Sincerely,

|  |  |
| --- | --- |

Signatory Name: **xxxxx SIGNATORY NAME xxxxx**

Passport No: **xxxxxxxxxx**

Country of Issue: **xxxxxxxxxx**

**DECLARATION OF BANK FACILITIES**

| Date: | **MAY 06, 2021** |
| --- | --- |
| To: | **PRIVATE PLACEMENT TRADE MANAGER** |
| Title: | **DECLARATION OF BANK FACILITIES** |
| Reference: | ***xxx PROVIDE A TRANSACTION NUMBER xxx*** |

Dear Sir,

I, **xxxxx SIGNATORY NAME xxxxx , on behalf of xxxxx COMPANY NAME xxxxx ,** with full corporate responsibility declare the availability of our bank capability as described herein. I further attest, upon request, to provide the **PROGRAM MANAGER** Authorization to verify the  **xxxxx COMPANY NAME xxxxx**  Bank Capability.

| Type of Asset: | CASH FUNDS  $/€ **xxxxxxxxxx**  (**xxxxx AMOUNT WRITTEN xxxxx** ) |
| --- | --- |
| Name of Bank: | **xxxxxxxxxx** |
| Bank Address: | Street: **xxxxxxxxxx**  City: **xxxxxxxxxx** , Country: **xxxxxxxxxx** |
| Bank SWIFT/BIC: | **xxxxxxxxxx** |
| Bank Officer Telephone: | **xxxxxxxxxx** |
| Bank Officer Facsimile: | **xxxxxxxxxx** |
| Bank Officer Name/Title: | **xxxxxxxxxx** |
| Bank Officer Name/Title: | **xxxxxxxxxx** |
| Bank Account Number: | **xxxxxxxxxx** |
| Bank IBAN EUR: | **xxxxxxxxxx** |
| Bank Account Name: | **xxxxx COMPANY NAME xxxxx** |

UNDER PENALTY OF PERJURY, I have hereunder subscribed my name to this **DECLARATION OF BANK FACILITIES LETTER** **on behalf of xxxxx COMPANY NAME xxxxx**  as the Investor on this day, **MAY 06, 2021** .

Sincerely,

|  |  |
| --- | --- |

Signatory Name: **xxxxx SIGNATORY NAME xxxxx**

Passport No: **xxxxxxxxxx**

Country of Issue: **xxxxxxxxxx**

### NON-SOLICITATION LETTER

| Date: | **MAY 06, 2021** |
| --- | --- |
| To: | **PRIVATE PLACEMENT TRADE MANAGER** |
| Title: | **NON-SOLICITATION LETTER** |
| Reference: | ***xxx PROVIDE A TRANSACTION NUMBER xxx*** |

Dear Sir,

I, **xxxxx SIGNATORY NAME xxxxx , on behalf of xxxxx COMPANY NAME xxxxx ,** as authorized signatory, do hereby confirm that I have requested of you and your associates, specific confidential information and documentation regarding a currently available Private Financial Opportunity to serve for my interest, purpose, and understanding only, and not for further distribution. I am hereby agreeing to keep all information received by you **STRICTLY CONFIDENTIAL AND PROPRIETARY.**

I hereby declare that I am fully aware that the information presented by you is not in any way considered or intended to be solicitation of any sort, or any type of offering, but is intended for general knowledge and educational purposes only. I affirm that I have requested information from you and your associates of my own choice and free will, and further that you have not solicited me in any way.

I understand that the completed transaction is strictly one of private placement, and that it is in no way relying upon or relating to the United States Securities Act of 1933 or related regulations, and it does not involve the sale of registered securities.

Further, I hereby declare that I am not a licensed broker or government employee. I have mutually agreed that this private placement transaction is exempt from the Securities Act, and is not intended for the general public, and all matters are for **PRIVATE USE ONLY**.

I, **xxxxx SIGNATORY NAME xxxxx , on behalf of xxxxx COMPANY NAME xxxxx**  , am also aware that any false information or documentation submitted to you, by myself, will result in my immediate disqualification for any Private Financial Opportunity and possible submittal by your banking institution to any law enforcement agency, e.g. (Interpol, Scotland Yard, FBI, etc.) for further criminal investigation and / or prosecution.

Signed facsimile and emailed copies of this Non-Solicitation Letter shall be construed equal to the original and deemed legal and binding.

UNDER PENALTY OF PERJURY, I have hereunder subscribed my name to this **NON-SOLICITATION LETTER** **on behalf of xxxxx COMPANY NAME xxxxx**  as the Investor on this day  **MAY 06, 2021 .**

Sincerely,

|  |  |
| --- | --- |

Signatory Name: **xxxxx SIGNATORY NAME xxxxx**

Passport No: **xxxxxxxxxx**

Country of Issue: **xxxxxxxxxx**

**INDEMNIFICATION AND ATTESTATION**

| Date: | **MAY 06, 2021** |
| --- | --- |
| To: | **PRIVATE PLACEMENT TRADE MANAGER** |
| Title: | **INDEMNIFICATION AND ATTESTATION LETTER** |
| Reference: | ***xxx PROVIDE A TRANSACTION NUMBER xxx*** |

I, **xxxxx SIGNATORY NAME xxxxx , on behalf of xxxxx COMPANY NAME xxxxx ,** hereby affirm, attest and certify, under penalty of perjury, that the funds held at **xxxxx BANK NAME xxxxx**   **, whose address is xxxxx BANK ADDRESS: STREET, CITY, COUNTRY xxxxx**  **,** are authentic, valid and available for immediate use in the proposed transaction. The funds were lawfully earned through commercial enterprise of non-criminal origin being free and clear of any and all liens and encumbrances and I am authorized to offer it for placement into a **PRIVATE PLACEMENT TRADE CONTRACT** .

I also affirm, attest and certify that the proceeds derived from any use of the funds shall be utilized in a legal manner for either commercial or charitable purposes at my election.

I further acknowledge that the **PRIVATE PLACEMENT TRADE GROUP**  with its Directors, as well as their respective officers, directors, partners, shareholders, associates, affiliates, employees, partners and assigns, has no direct knowledge that the funds/asset are legal or valid and the **PRIVATE PLACEMENT TRADE GROUP PRINCIPALS** are relying upon the representations and warranties of the undersigned.

I further affirm, attest and certify that I am not affiliated, associated or employed, either directly or indirectly, with any governmental agency, either officially or unofficially, or under duress. I further affirm, attest and certify that my actions, either directly or indirectly, with respect to the funds/asset are not a part of any governmental investigation, covert or otherwise. I understand that my failure to disclose such information shall disqualify me from participation in the transaction contemplated.

**IN AS MUCH**, as the names, identities, bank coordinates and other identifying information of persons or entities that are a party to this transaction, or subsequent similar transaction(s), or learned hereafter, shall be considered Corporate / Trade Secrets and shall not be disseminated other than as provided for herein, or as allowed under law. Any unauthorized disclosure of all transaction(s) parties to, or other material fact of, such transaction(s) shall subject the violator to criminal prosecution.

**IN AS MUCH**, as any document passed through the hands, or electronic equipment of any person, Broker, Intermediary or Entity not signatory to this / these transaction(s), or authorized by said signatories, and any material fact provided to any person, Broker, Intermediary, or Entity not signatory to any transaction, allowed herein, or as required by applicable law, may VOID the transaction and subject the violator to criminal prosecution.

**FURTHER**, the undersigned signatories do hereby attest and warrant to the fact that no Specially Designated National, Blocked Person, Entity, or Embargoed Country, State, Nation or Entity, as recognized by the Government of the United States, are now, or will hereafter be party to, or share in, or benefit from, any, and all, transaction(s) by and between said Parties. Further, no Party involved in the transactions, nor funds, or instruments utilized in, or generated by, the transactions as are contemplated, shall be used to provide funds, instruments or any support to any terrorist activity or act(s) of war.

By signing this document, the undersigned takes full responsibility and hereby indemnifies and holds harmless the **PRIVATE PLACEMENT TRADE GROUP PRINCIPALS** as well as, where applicable, their respective officers, directors, partners, shareholders, associates, affiliates and employees against any and all improprieties or misrepresentations or omissions arising out of or relating to the funds.

The undersigned further undertakes to guarantee that all facts and information, written and/or verbal, which has been rendered regarding the funds/asset, are accurate, correct and true, and can be relied upon completely, fully and totally by the  **PRIVATE PLACEMENT TRADE MANAGER** .

UNDER PENALTY OF PERJURY, I have hereunder subscribed my name to this **INDEMNIFICATION AND ATTESTATION LETTER** **on behalf of xxxxx COMPANY NAME xxxxx**  as the Investor on this day **MAY 06, 2021 .**

Sincerely,

|  |  |
| --- | --- |

Signatory Name: **xxxxx SIGNATORY NAME xxxxx**

Passport No: **xxxxxxxxxx**

Country of Issue: **xxxxxxxxxx**

**CLIENT INFORMATION SHEET**

Directions: This document must be completed in full. If a line item does not pertain then insert the term: “N/A” (non-applicable).

Personal Information of Signatory

First Name :

Middle Name :

Last Name :

Gender :

Date of Birth :

Country of Citizenship :

Passport Number :

Date of Issue :

Date of Expiry :

Issuing Authority :

Home Street Address :

City :

State :

Country :

Postal Code :

Telephone Number :

Mobile Number :

Email Address :

Languages / Translator

Languages :

Do you speak English? :

If No, Name of Translator :

Tel Number :

Email Address **:**

Corporate Information, *if applicable*

Full Name of Corporation :

Company Registration No. :

Street Address :

City :

State :

Country :

Postal Code :

Telephone Number :

Fax Number :

Mobile Number :

Email Address :

Legal Advisor, *if any*

Full Name :

Company :

Address :

City :

State :

Country :

Postal Code :

Telephone Number :

Fax Number :

Email Address :

Bank Information [[1]](#footnote-0)

Bank Name :

Street Address :

City :

State :

Country :

Postal Code :

Account Name :

Account Number :

Sort Code ABA No. :

SWIFT Code :

Account Signatory (1) :

Account Signatory (2) **:**

Bank Officer Name :

Telephone Number :

Fax Number :

I, **(NAME)**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: **MAY 06, 2021**

For and on behalf of **(NAME OF COMPANY/INDIVIDUAL)**

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name :

Passport Number :

Date of Issue :

Date of Expiry :

Country of Issuance :

**SIGNATORY PASSSPORT**

PROVIDE COLOR COPY ENLARGED (140%) TO THIS SIZE (8½ X 11 INCHES). PICTURE MUST BE CLEAR AND NOT DARK. ENLARGE & LIGHTEN (USING PHOTO SETTING). COLOR SCAN THE PASSPORT INTO YOUR COMPUTER AT A HIGH RESOLUTION IN THE JPEG FORMAT AND INSERT.

**COMPANY REGISTRATION CERTIFICATE**

1. The Bank Information may be changed at any time and, further, will be confirmed on a transaction-by-transaction basis, if still current and or still the preferred Bank Information, after the Paymaster receives your relevant funds. [↑](#footnote-ref-0)